

## Mezzanine Financing & High Yield Debt Origination Trends

IMN Real Estate Mezzanine Financing & High-Yield Debt Forum (New York, NY)  
5.15.24

Tim Davis, Partner in the Real Estate and Finance Groups, will moderate the panel discussion, "Mezzanine Financing & High Yield Debt Origination Trends" at the Real Estate Mezzanine Financing & High-Yield Debt Forum held on May 15, 2024. White and Williams is a returning sponsor of the event.

Tim's program will answer questions such as:

- What sort of activity can we expect to see in the coming months? Who is providing it?
- Which markets and sectors are successfully getting mezzanine debt?
- What are the refi and sale markets looking like today?
- Pros and cons for lender and borrower of different debt structures: mezz, pref equity, bridge, PACE, gap capital, construction loans etc.
- How have terms, structures and underwriting standards changed in the past year? Any sign of bank activity?
- What are the outlooks for foreign investment and joint venture financing?
- How are refis playing out?
- What do yields look like in the current climate?

To learn more and register, [click here](#).

### KEY ATTORNEYS

Timothy E. Davis

### PRACTICE AREAS

Real Estate

